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## **Perfect Optronics Limited**

### **圓美光電有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8311)**

### **PROFIT WARNING**

This announcement is made by Perfect Optronics Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the initial assessment of the unaudited consolidated management accounts of the Group, it is expected that the Group may record a significant increase in loss for the year ended 31 December 2024 (“**FY2024**”) by recording a consolidated loss attributable to equity holders of the Company for FY2024 in the range of approximately HK\$41 million to HK\$46 million, as compared to the consolidated loss attributable to equity holders of the Company of approximately HK\$19,104,000 for the year ended 31 December 2023 (“**FY2023**”).

The significant increase in the consolidated loss attributable to equity holders of the Company expected to be recorded for FY2024 as compared to FY2023 was primarily due to the combined effect of the following factors:

- (i) a fair value loss of approximately HK\$19,207,000 on the Group’s financial asset at fair value through profit or loss (“**FVTPL**”) in respect of the Group’s investment in Mobvoi Inc. (stock code: 2438, a company listed on The Stock Exchange of Hong Kong Limited) is expected to be recorded for FY2024, as compared to the fair value gain on the Group’s financial asset at FVTPL in respect of the Group’s investment in Mobvoi Inc. of approximately HK\$10,647,000 recorded for FY2023;

- (ii) a decrease in the revenue of the Group for FY2024 as compared to FY2023 is expected to be recorded, which led to a decrease in the gross profit of the Group for FY2024 as compared to FY2023; and
- (iii) a decrease in operating expenses of the Group is expected to be recorded for FY2024 as compared to FY2023.

The information contained in this announcement represents only a preliminary assessment by the Company based on information currently available to the Company including the unaudited consolidated management accounts of the Group for FY2024, which have not been audited or reviewed by the auditors of the Company and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group has not yet finalised its consolidated financial results for FY2024, and such results are subject to necessary adjustments. The consolidated financial results of the Group for FY2024 will be published in late March 2025. Shareholders and potential investors should pay attention to such consolidated financial results of the Group when published.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Perfect Optronics Limited**  
**Kan Man Wai**  
*Acting Chairman*

Hong Kong, 11 March 2025

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Wai Tak (suspended), Mr. Liu Ka Wing (suspended), Mr. Tse Ka Wing (suspended) and Mr. Chang Huan Chia; and three independent non-executive directors, namely, Mr. Kan Man Wai (acting Chairman), Ms. Hsu Wai Man Helen and Mr. Lau Ngai Kee Ricky.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the Company’s website at <http://www.perfect-optronics.com>.*