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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

**VOLUNTARY DISCLOSURE —
DISPOSAL OF SHARES
BY THE CONTROLLING SHAREHOLDER**

The board of directors (the “**Board**”) of Perfect Optronics Limited (the “**Company**”) announces that it has been informed by Winful Enterprises Limited (“**Winful Enterprises**”), the controlling shareholder (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”)) of the Company which is a company entirely owned by Mr. Cheng Wai Tak (“**Mr. Cheng**”), an executive director, the chairman and chief executive officer of the Company, that it has disposed of 15,000,000 shares in the capital of the Company (the “**Shares**”) to Cantor Fitzgerald Europe (the “**Disposal**”) on 3 October 2014. To the best of the knowledge, information and belief of the directors of the Company, Cantor Fitzgerald Europe is an investment bank and is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules) (“**Independent Third Party**”). Shares disposed of via the Disposal represent approximately 1.14% of the issued share capital of the Company as at the date of this announcement. Immediately after the completion of the Disposal, Mr. Cheng is interested in 910,000,000 Shares, representing approximately 68.94% of the issued share capital of the Company as at the date of this announcement.

The Disposal together with the disposal of 65,000,000 Shares by Winful Enterprises to another Independent Third Party on 22 September 2014 result in the percentage of total issued Shares in public hands increasing from 25% to approximately 31.06%. Winful Enterprises remains as the controlling shareholder of the Company.

By Order of the Board
Perfect Optronics Limited
Cheng Wai Tak
Chairman

Hong Kong, 3 October 2014

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Wai Tak, Mr. Cheng Cheung Wai and Mr. Liu Ka Wing and three independent non-executive directors, namely, Mr. Wong Yik Chung John, Mr. Wong Chi Chiu and Mr. Li Shui Yan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.perfect-optronics.com>.